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Auditor's Independence Declaration

As lead auditor for the audit of The Maryborough Sugar Factory Limited for the year ended 30 June 2009, I declare that to the best of my knowledge and belief, there have been:

- a) no contraventions of the auditor independence requirements of the *Corporations Act 2001* in relation to the audit; and
- b) no contraventions of any applicable code of professional conduct in relation to the audit.

This declaration is in respect of The Maryborough Sugar Factory Limited and the entities it controlled during the year.



Martin T Linz
Partner
PricewaterhouseCoopers

Brisbane
17 September 2009